Release Notes

ESM Strategy

Dynamic Filtering

- New to ESM+Strategy is the ability to create dynamic lists of predetermined criteria which generates live based on the criteria set. This will be available for the List of Elements Module as well as the Status Statistics modules. A new type of list is available, titled "Dynamic Set of Elements Which Meet My Criteria", which will allow you to set your criteria ahead of time. After setting your criteria, upon navigating to your dashboard, the module will load all elements which meet your criteria.
- "Elements I select" lists have been renamed to "Static Set of Elements I Select Now", but function exactly as they did before.
- We have added an "Add Another Filter" button to List of Elements modules and Status Statistics modules to allow you to filter by any fields enabled in your accounts.

Updated "My Profile" View

Mitchell Robinson
jrousso@esmgrp.com
A01. OTM Primary Demo

⊕ Location
Not specified

📌 Notes
None

✏ Edit Profile

Login & Security

Current Active Logins: **0** | Account Locked: **No** | Last Login Date: **February, 16, 2022 11:27:08 PM** | Last Password Change: **July, 7, 2020**

Username	**mrobinson23@esmgrp.com**	
Login Type	**Standard username/password**	
Password	**********	🔒 Change Password
2-Factor Authentication	**No**	🔒 Setup 2-factor Auth

Preferences & Regional Settings ⚙ Edit Preferences

Default landing page for login	**Use the company default**
Language	**English (United States)**
Timezone	*Not specified*
Regional Formatting	**English (United States)**

- We have updated the My Profile view to make it easier for users to edit their account specific settings, change their password, and set up 2-factor Authentication.